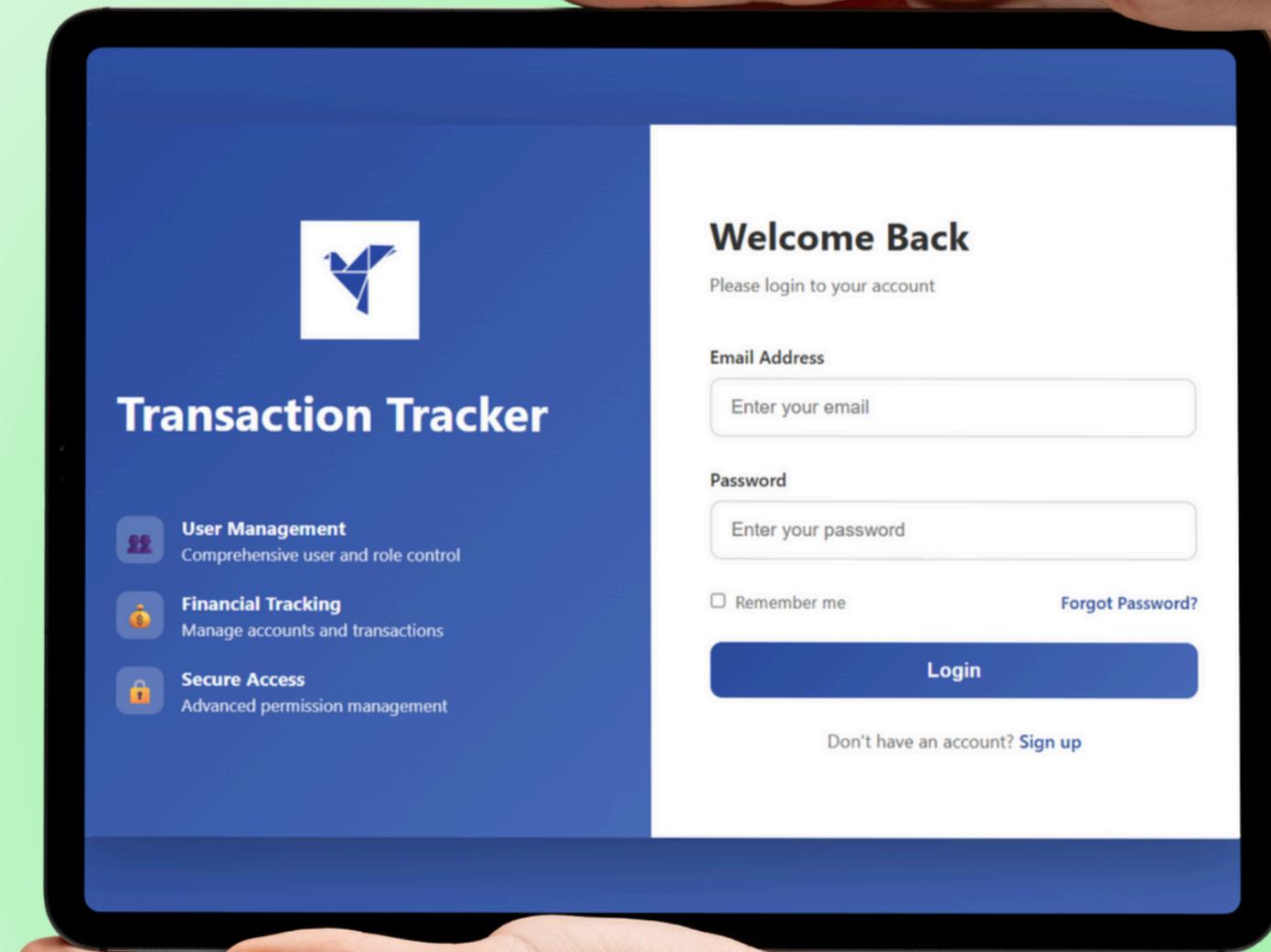


Project Case Study



A transaction record keeper
To manage Financial process



System Overview

The Transaction Tracker is a secure, scalable web-based system designed to centrally manage companies, users, roles, accounts, and financial transactions. It enables role-based access for Super Admins, Company Managers, and Supervisors to ensure controlled and efficient operations. The platform supports multiple account types, social media accounts, transaction recording, withdrawals, and real-time dashboards. With strong authentication and flexible management modules, it streamlines financial tracking and organizational oversight.

CHALLENGE

Organizations faced challenges in managing transactions across multiple companies, accounts, and roles, leading to fragmented data and limited visibility. The lack of secure access control, real-time tracking, and centralized reporting created a strong need for a unified, role-based transaction management solution.

SOLUTION

The solution delivered a centralized, role-based transaction management platform that unified companies, accounts, users, and financial data under one secure system. With real-time dashboards, controlled access, and streamlined transaction workflows, it provided clarity, security, and operational efficiency across all levels.

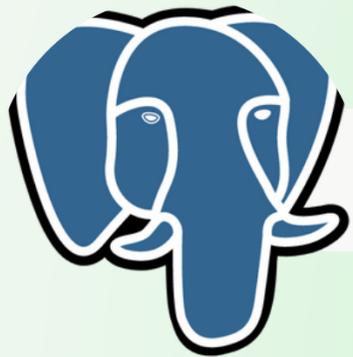
Tech Stacks



.Net Core



Angular



Postgree SQL

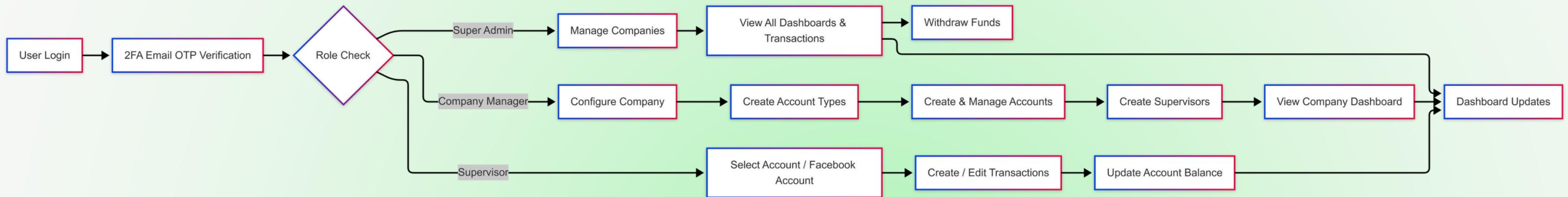


Azure



Figma

User Flow



TRANSACTION TRACKER

Company Management

Search Company

Dashboard
User Management
Role Management
Account Type Management
Account
Social Account Management
Transaction Management
Company Management
Logout Account

Add Company

Enter your details below to add company.

Company Name:

Manager Name:

Manager Email:

Manager Phone No:

Location:

Save

Showing 1-7 from 100

Quickence

Dashboard
User Management
Role Management
Account Type Management
Account
Social Account Management
Transaction Management
Company Management
Logout Account

Company Management + Add Company

Search Company Name Filters

Company Name	Manager Name	Manager Email	Manager Phone No	Location	Action
Zomato Tech	Owais Liaqat	owais@gmail.com	+92 12345678	314, Spring Apartments, Lahore, Pakistan	
Netsol	Owais Liaqat	owais@gmail.com	+92 12345678	314, Spring Apartments, Lahore, Pakistan	
Devsinc	Owais Liaqat	owais@gmail.com	+92 12345678	314, Spring Apartments, Lahore, Pakistan	
Devsinc	Owais Liaqat	owais@gmail.com	+92 12345678	314, Spring Apartments, Lahore, Pakistan	
Devsinc	Owais Liaqat	owais@gmail.com	+92 12345678	314, Spring Apartments, Lahore, Pakistan	
Devsinc	Owais Liaqat	owais@gmail.com	+92 12345678	314, Spring Apartments, Lahore, Pakistan	
Devsinc	Owais Liaqat	owais@gmail.com	+92 12345678	314, Spring Apartments, Lahore, Pakistan	
Devsinc	Owais Liaqat	owais@gmail.com	+92 12345678	314, Spring Apartments, Lahore, Pakistan	
Devsinc	Owais Liaqat	owais@gmail.com	+92 12345678	314, Spring Apartments, Lahore, Pakistan	
Devsinc	Owais Liaqat	owais@gmail.com	+92 12345678	314, Spring Apartments, Lahore, Pakistan	
Devsinc	Owais Liaqat	owais@gmail.com	+92 12345678	314, Spring Apartments, Lahore, Pakistan	
Devsinc	Owais Liaqat	owais@gmail.com	+92 12345678	314, Spring Apartments, Lahore, Pakistan	
Devsinc	Owais Liaqat	owais@gmail.com	+92 12345678	314, Spring Apartments, Lahore, Pakistan	
Devsinc	Owais Liaqat	owais@gmail.com	+92 12345678	314, Spring Apartments, Lahore, Pakistan	
Devsinc	Owais Liaqat	owais@gmail.com	+92 12345678	314, Spring Apartments, Lahore, Pakistan	

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Role Management + Add Role

Search Role Name Filters

Add Role

Enter your details below to add new role.

Role Details Role Permissions

Role Permissions

- CRM
 - Administration
 - Users Management
 - Create User
 - Edit User
 - Delete User
 - Leads Management
 - CRM
 - Support Service

Save

Showing 1-7 from 100 Items per page 10

Dashboard

Welcome back, John Doe



+12.5%

\$124,500

Total Balance



+8.2%

\$45,230

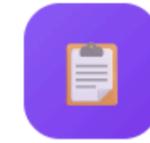
Total Income



+3.1%

\$28,450

Total Expenses

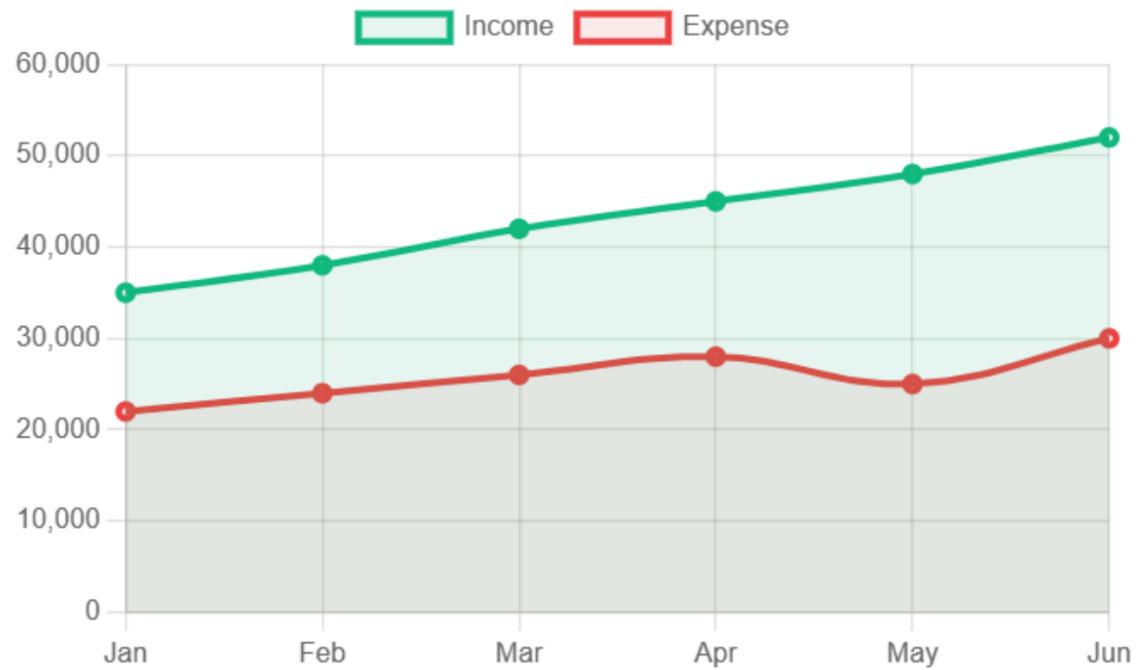


+15.3%

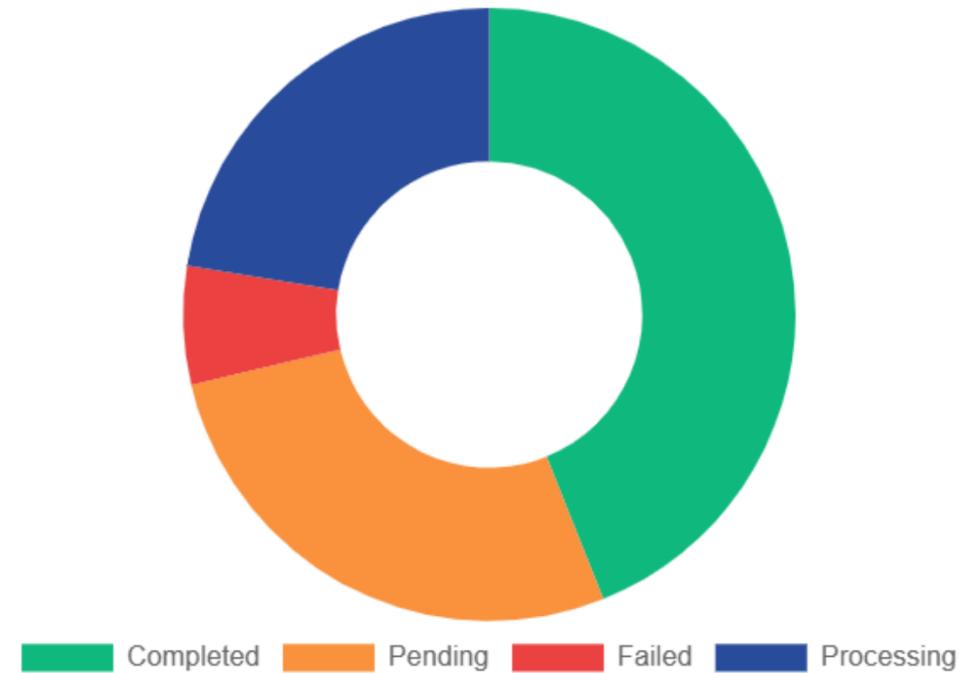
1,248

Transactions

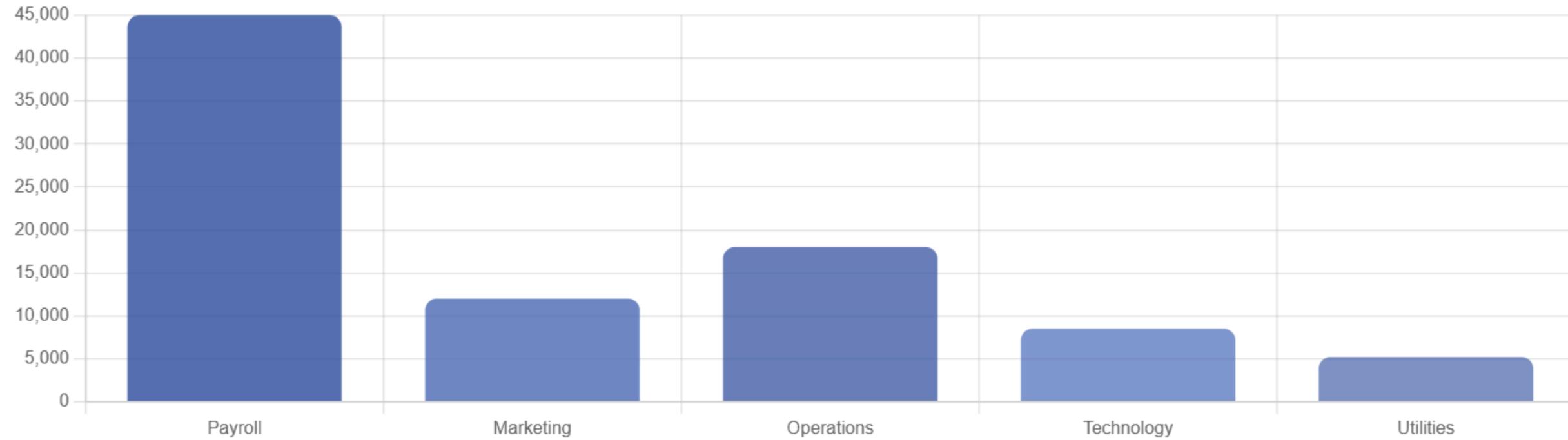
Income vs Expenses



Transaction Status



Expenses by Category



Recent Transactions

[View All](#)

Payment Received

Client: ABC Corporation
2 hours ago

+\$5,200.00



Office Supplies

Vendor: Office Depot
5 hours ago

-\$350.00



Project Payment

Client: XYZ Industries
1 day ago

+\$8,500.00

Recent Activity

New User Created

Sarah Johnson added to Marketing team
2 hours ago

Permission Updated

Mike Chen granted admin access
5 hours ago

Account Created

New savings account opened
1 day ago

Quick Actions



Add Transaction



Create User



New Account



Generate Report

Looking to streamline your operations?

Let's create a solution that delivers results.



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info@pamexsoft.com



+92 329 9407 189

Thank You!